

ARAŞTIRMA İZLEME LİSTESİ

13-08-2013 / 2. seans kapanışlarıyla güncellenmiştir.	Kapanış (TL)	Hedef Fiyat (TL)	Yükseliş Potansiyeli	Öneri	Piyasa Değeri (US\$m)	Halka açıklık	Ortalama İşlem Hacmi (TLmn)	Ödenmiş Sermaye (TLmn)	Firma Değeri (US\$m)	İMKB 100 Ağırlığı	PERFORMANS												NET KAR (TLmn)								F/K			PD/DD			FD/VAFÖK			FD/Satışlar			Kod		
											YBG Piyasa Değeri (US\$m)			Nominal			İMKB-100'e göre			2012		Δ		2013T		Δ		2014 T		Δ		2Ç2013 E		Δ		2012	2013T	2014 T	2012	2013T	2014 T	2012		2013T	2014 T
											Maks.	Min.	Ort.	haftalık	1 aylık	YBG	haftalık	1 aylık	YBG	2012	Δ	2013T	Δ	2014 T	Δ	2Ç2013 E	Δ	2012	2013T	2014 T	2012	2013T	2014 T	2012	2013T	2014 T	2012	2013T	2014 T						
TÜM LİSTE					204,658	32%	2,233.4	52,679	223,509	%89.6								35,776.2	%22.2	38,959.9	%9.8	42,499.2	%9.1	6,324.53	13.9%	11.0	10.02	9.26	1.5	1.5	1.4														
SANAYİ ŞİRKETLERİ					91,637	30%	487.5	16,215	105,686	%37.6								12,969.8	%35.3	13,465.7	%3.8	15,541.5	%15.4	2,484.7	-20.4%	13.6	12.9	11.2	2.6	2.7	2.4	10.7	8.2	7.1	1.4	1.2	1.1								
Anadolu Efes Biraçılık	27.20	26.6	-2%	EA	8,364	32%	5.4	592	10,377	%3.6	10,517	6,955	8,798	-%0.4	-%5.4	-%7.6	-%2.3	-%3.2	-%11.5	606.9	-%77.9	535.7	-%11.7	825.0	-%54.0	116.8	-50%	26.5	30.1	19.5	2.4	1.5	1.5	13.6	10.4	8.6	2.6	1.9	1.6	AEFES					
Arçelik	11.85	14.0	18%	EY	4,159	25%	12.8	676	5,339	%1.4	5,428	4,001	4,600	-%1.7	-%9.5	-%5.6	-%0.3	-%11.4	-%9.3	524.8	-%3.6	671.5	-%28.0	714.9	-%6.5	151.3	-10%	15.3	11.9	11.2	2.0	1.9	1.8	10.0	8.5	7.9	1.0	0.9	0.8	ARCLK					
Bim Birleşik Mağazalar	45.30	49.0	8%	EÜ	7,143	60%	22.2	304	6,860	-%5.8	8,147	6,044	7,274	-%0.0	-%3.9	-%5.5	-%2.0	-%1.7	-%9.3	331.3	-%10.8	388.0	-%17.1	473.0	-%21.9	94.0	36%	41.5	35.4	29.1	17.3	14.3	11.6	27.2	23.0	18.9	1.4	1.1	1.0	BIMAS					
Bizim Toplantı Mağazaları	27.60	34.0	23%	EY	773	40%	2.4	40	556	-%0.3	720	568	647	-%0.4	-%2.8	-%0.2	-%2.3	-%4.9	-%3.8	26.1	-%12.6	36.1	-%38.4	52.5	-%45.3	6.4	30%	42.3	30.6	21.0	9.1	7.6	6.1	15.7	12.1	9.5	0.5	0.5	0.4	BIZIM					
Coca Cola İçecek	53.75	62.3	16%	EY	7,101	25%	11.0	254	7,955	-%2.4	8,118	5,273	6,775	-%2.3	-%5.7	-%46.0	-%4.2	-%7.7	-%51.3	380.1	-%171.0	625.9	-%64.6	526.7	-%15.8	88.3	-35%	36.0	21.8	26.0	7.2	5.6	5.0	21.8	17.2	14.8	3.5	2.7	2.3	CCOLA					
Doğuş Otomotiv	11.25	11.6	3%	EY	1,285	25%	8.3	220	1,611	-%0.5	1,641	1,025	1,273	-%1.3	-%18.9	-%43.0	-%3.3	-%16.4	-%48.1	255.9	-%80.5	239.7	-%66.3	209.8	-%12.5	68.0	-15%	9.7	10.3	11.8	2.1	2.1	2.0	9.3	10.6	10.8	0.6	0.6	0.5	DOAS					
Ereğli Demir Çelik	2.15	2.6	21%	EÜ	3,908	32%	36.8	3,500	5,200	-%1.7	4,663	3,444	3,980	-%4.4	-%9.7	-%1.0	-%2.3	-%7.4	-%4.6	424.2	-%57.8	696.4	-%64.2	795.6	-%14.2	80.0	-2%	17.7	10.8	9.5	1.0	1.0	0.9	10.0	7.3	6.5	1.1	1.1	1.0	EREGL					
Ford Otosan	28.70	30.0	5%	EY	5,230	18%	7.8	351	5,677	-%1.3	5,683	3,777	4,659	-%0.3	-%4.7	-%38.6	-%1.6	-%2.5	-%43.5	675.0	-%2.0	822.4	-%21.8	877.6	-%6.7	259.5	54%	14.9	12.2	11.5	5.0	4.3	3.7	14.7	13.8	11.4	1.1	1.1	1.0	FROTO					
Gübre Fabrikaları	15.80	18.4	16%	EÜ	685	23%	16.2	84	929	-%0.2	862	551	718	-%2.9	-%17.9	-%11.3	-%0.9	-%15.4	-%15.2	189.8	-%46.0	133.8	-%29.5	227.6	-%70.1	21.0	458%	7.0	9.9	5.8	1.6	n.a.	n.a.	3.5	6.4	4.7	0.8	0.7	0.6	GUBRF					
İpek Doğal Enerji Kaynakları	4.35	5.0	15%	EY	587	36%	36.0	260	769	-%0.3	892	404	681	-%11.8	-%17.3	-%27.5	-%9.6	-%14.8	-%24.9	83.0	-%12.2	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	13.6	n.a.	n.a.	0.6	n.a.	n.a.	0.7	n.a.	n.a.	0.4	n.a.	n.a.	IPEKE					
Koza Altın İşletmeleri	30.50	29.9	-2%	EY	2,416	29%	20.6	153	1,897	-%0.9	4,166	1,735	2,986	-%10.1	-%17.8	-%27.1	-%7.9	-%15.3	-%24.5	642.1	-%39.4	562.1	-%12.5	595.4	-%5.9	130.8	-17%	7.2	8.3	7.8	3.3	3.1	2.4	4.6	5.8	4.4	3.6	4.3	3.1	KOZAL					
Koza Anadolu Metal	3.34	6.0	80%	EÜ	673	44%	27.6	388	535	-%0.4	1,304	572	936	-%5.4	-%6.7	-%41.0	-%3.3	-%4.5	-%38.9	195.7	-%12.5	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	6.6	n.a.	n.a.	0.6	n.a.	n.a.	0.6	n.a.	n.a.	0.4	n.a.	n.a.	KOZAA					
Migros	20.55	18.0	-12%	EA	1,900	19%	12.6	178	2,697	-%0.5	2,554	1,605	2,133	-%0.5	-%1.7	-%4.4	-%2.4	-%0.4	-%1.0	88.1	n.m.	-54.9	n.m.	166.5	n.m.	-107.8	n.m.	41.5	n.m.	22.0	2.9	3.0	2.7	12.7	11.9	10.2	0.8	0.7	0.6	MGROS					
Park Elek. Madencilik	5.16	8.1	57%	EÜ	399	31%	11.7	149	278	-%0.2	606	315	486	-%9.1	-%10.7	-%16.0	-%6.9	-%8.4	-%13.0	107.3	-%6.4	117.0	-%9.0	157.0	-%34.2	21.9	-51%	7.2	6.6	4.9	1.7	1.6	1.2	3.5	4.6	2.5	2.1	2.5	1.4	PRKME					
Tav Havalimanları	13.35	13.8	4%	EY	2,519	40%	12.2	363	3,958	-%1.4	2,620	1,864	2,242	-%0.8	-%6.0	-%51.3	-%1.2	-%3.7	-%56.7	285.9	-%133.1	452.2	-%58.2	557.7	-%23.3	96.0	14%	17.0	10.7	8.7	3.8	2.7	2.1	8.7	7.0	5.9	3.0	2.4	2.0	TAVHL					
Teknosa	13.00	13.5	4%	EY	743	11%	2.5	110	650	-%0.1	829	467	651	-%0.4	-%15.6	-%72.4	-%2.3	-%13.1	-%78.6	50.4	-%0.4	57.6	-%14.1	74.2	-%29.0	14.7	28%	28.3	12.9	19.3	7.3	5.6	4.6	10.8	8.9	7.2	0.5	0.4	0.3	TKNSA					
Tofaş Otomobil Fab.	11.85	13.5	14%	EY	3,077	24%	15.0	500	3,340	-%1.0	3,931	2,852	3,317	-%3.7	-%8.8	-%23.0	-%5.6	-%10.8	-%27.4	448.3	-%5.4	448.2	-%0.0	504.4	-%12.5	111.5	-9%	13.2	13.2	11.7	2.9	2.9	2.7	7.9	8.6	7.8	1.0	1.0	0.9	TOASO					
Trakya Cam	2.56	2.9	14%	EY	944	28%	6.8	710	972	-%0.4	1,240	890	1,062	-%0.0	-%0.8	-%8.2	-%2.0	-%2.9	-%12.1	72.4	-%67.7	94.4	-%30.4	132.3	-%40.1	30.8	-19%	25.1	19.2	13.7	0.9	0.9	0.8	9.0	11.0	8.8	1.5	2.0	2.0	TRKCM					
Tüpraş	44.50	50.9	14%	EY	5,787	49%	31.2	250	6,913	-%3.8	7,735	5,321	6,704	-%4.7	-%2.6	-%7.1	-%4.7	-%4.7	-%3.8	1,460.8	-%17.6	1,600.3	-%6.6	1,330.4	-%16.9	137.6	1%	7.6	7.0	8.4	2.3	n.a.	n.a.	8.7	11.2	10.9	0.3	0.5	0.5	TUPRS					
Türk Hava Yolları	8.56	9.4	9%	EÜ	6,135	50%	107.3	1,380	10,094	-%4.1	6,243	4,226	5,076	-%2.4	-%5.9	-%59.9	-%0.4	-%3.7	-%65.6	1,133.4	-%6020.8	1,385.0	-%22.2	2,103.9	-%51.9	277.0	43%	10.4	8.5	5.6	2.2	1.7	1.4	9.0	5.6	4.3	1.3	0.9	0.7	THYAO					
Türk Telekom	7.06	7.6	8%	EY	12,833	13%	20.6	3,500	15,937	-%2.2	17,337	12,085	14,387	-%2.3	-%0.6	-%11.1	-%0.3	-%2.7	-%15.0	2,637.1	-%27.5	2,349.2	-%10.9	2,778.6	-%18.3	280.3	-55%	9.4	10.5	8.9	3.8	3.9	3.5	6.1	5.9	5.5	2.4	2.3	2.2	TTKOM					
Türk Traktör	65.25	63.0	-3%	EA	1,809	25%	7.4	53	1,862	-%0.6	2,021	1,454	1,722	-%1.2	-%7.4	-%19.4	-%0.8	-%5.1	-%23.7	268.2	-%3.3	254.2	-%5.2	256.1	-%0.7	76.6	-25%	13.0	13.7	13.6	5.2	4.8	4.4	11.0	11.5	11.4	1.8	1.7	1.7	TTRAK					
Türkcell	11.70	14.0	20%	EÜ	13,368	25%	53.3	2,200	11,278	-%4.5	15,768	11,846	13,861	-%0.9	-%2.6	-%1.3	-%1.1	-%0.5	-%4.9	2,083.0	-%76.0	2,050.7	-%1.6	2,182.1	-%6.4	530.0	-1%	12.4	12.6	11.8	2.0	2.1	2.0	6.7	6.6	6.2	2.1	2.0	2.0	TCELL					
HOLDİNGLER					45.1		34,450	27%	122.4	9,717	114,952	%12.5																																	
Enka İnşaat	5.36	6.8	27%	EÜ	8,908	12%	11.6	3,200	7,661	-%1.4	9,546	7,657	8,583	-%0.7	-%2.7	-%17.2	-%2.7	-%0.5	-%21.4	1,127.9	-%32.8	1,148.0	-%1.8	1,488.6	-%29.7	248.0	19%	15.2	14.9	11.5	1.8	1.6	1.4								ENKAI				
Koç Holding	9.00	12.1	34%	EY	11,853	22%	33.7	2,536	19,608	-%3.5	16,611	11,211	13,672	-%0.7	-%2.0	-%1.1	-%2.6	-%4.0	-%2.4	2,314.9	-%9.0	2,393.5	-%3.4	2,612.0	-%9.1	n.a.	n.a.	9.9	9.5	8.7	0.9	1.3	1.1												