

ARAŞTIRMA İZLEME LİSTESİ

28-06-2013 / 2. seans kapanışlarıyla güncellenmiştir.	Kapanış (TL)	Hedef Fiyat (TL)	Yükseliş Potansiyeli	Öneri	Piyasa Değeri (US\$m)	Halka açıklık	Ortalama İşlem Hacmi (TLmn)	Ödenmiş Sermaye (TLmn)	Firma Değeri (US\$m)	İMKB 100 Ağırlığı	PERFORMANS						NET KAR (TLmn)						F/K			PD/DD			FD/VAFÖK			FD/Satışlar			Kod					
											YBG Piyasa Değeri (US\$m)			Nominal			İMKB-100'e göre			2012	Δ	2013T	Δ	2014 T	Δ	3Ç2013		2012	2013T	2014 T	(x)			(x)			(x)			
											Maks.	Min.	Ort.	haftalık	1 aylık	YBG	haftalık	1 aylık	YBG																					
TÜM LİSTE					206,064	33%	2,942.3	52,592	221,340	%90.3										35,776.2	%22.2	37,916.9	%12.6	42,696.2	%12.6	12,171.07	40.3%	10.7	9.57	8.67	1.5	1.5	1.3							
SANAYİ ŞİRKETLERİ					89,560	30%	772.1	16,198	103,609	%36.0										12,969.8	%35.3	13,473.6	%3.9	15,589.4	%15.7	5,227.0	77.0%	13.3	12.6	10.9	2.5	2.6	2.3	10.4	7.6	6.6	1.3	1.1	1.0	
Anadolu Efes Biracılık	28.00	26.6	-5%	EA	8,613	32%	17.1	592	10,627	%3.7	10,517	6,955	8,951	%19.7	%0.3	%10.8	%14.7	%18.2	%13.6	606.9	%77.9	535.7	-%11.7	825.0	%54.0	2,591.8	2417%	27.3	30.9	20.1	2.4	1.6	1.5	14.0	10.7	8.8	2.7	2.0	1.7	AEFES
Arçelik	12.75	14.0	10%	EY	4,476	25%	20.8	676	5,657	%1.5	5,428	4,001	4,626	%11.4	-%11.5	%13.6	%6.7	%4.4	%16.5	524.8	%3.6	671.5	%28.0	714.9	%6.5	129.4	7%	16.4	12.8	12.1	2.2	2.1	1.9	10.6	9.0	8.3	1.0	1.0	0.9	ARCLK
Bim Birleşik Mağazalar	41.80	49.0	17%	EÜ	6,593	60%	39.5	304	6,311	%5.3	8,147	6,044	7,383	%8.3	-%8.6	-%2.7	%3.8	%7.7	-%0.2	331.3	%10.8	388.0	%17.1	473.0	%21.9	97.2	7%	38.3	32.7	26.8	15.9	13.2	10.7	25.1	21.2	17.4	1.2	1.1	0.9	BIMAS
Bizim Toptan Satış Mağazaları	31.40	35.0	11%	EY	653	40%	3.0	40	635	%0.3	720	592	658	%3.0	-%3.4	%14.0	-%1.4	%13.9	%16.9	26.1	-%12.6	38.9	%49.1	53.6	%37.6	9.1	30%	48.1	32.3	23.5	10.4	8.5	6.9	17.9	14.0	10.8	0.6	0.5	0.4	BIZIM
Coca Cola İçecek	55.50	62.3	12%	EY	7,335	25%	18.3	254	8,189	%2.5	8,118	5,273	6,662	%5.2	-%5.4	%50.8	%0.8	%11.5	%54.6	380.1	%171.0	625.9	%64.6	526.7	-%15.8	274.8	456%	37.1	22.6	26.8	7.4	5.8	5.1	22.4	17.7	15.2	3.6	2.8	2.3	CCOLA
Doğuş Otomotiv	9.78	11.6	19%	EY	1,118	25%	7.8	220	1,443	%0.4	1,641	1,025	1,289	-%1.0	-%26.5	%24.3	-%5.2	-%13.3	%27.4	255.9	%80.5	239.7	-%6.3	209.8	-%12.5	63.8	-12%	8.4	9.0	10.3	1.8	1.8	1.7	8.3	9.5	9.7	0.5	0.5	0.5	DOAS
Ereğli Demir Çelik	1.99	2.6	31%	EÜ	3,619	32%	66.9	3,500	4,910	%1.5	4,663	3,493	4,076	-%1.5	-%8.5	-%6.5	-%5.6	%7.8	-%4.2	424.2	-%57.8	696.4	%64.2	795.6	%14.2	228.2	84%	16.4	10.0	8.8	0.9	0.9	0.9	9.4	6.9	6.1	1.0	1.0	0.9	EREGL
Ford Otosan	26.60	30.0	13%	EÜ	4,849	18%	14.9	351	5,296	%1.2	5,683	3,777	4,579	%18.2	-%7.0	%28.4	%13.3	%9.6	%31.6	675.0	%2.0	822.4	%21.8	877.6	%6.7	176.1	7%	13.8	11.3	10.6	4.7	4.0	3.4	13.7	12.9	10.7	1.1	1.1	1.0	FROTO
Gübre Fabrikaları	13.70	18.4	34%	EÜ	594	23%	5.9	84	838	%0.2	862	551	741	%0.0	-%12.5	-%3.5	-%4.2	%3.2	-%1.1	189.8	%46.0	133.8	-%29.5	227.6	%70.1	33.8	-42%	6.0	8.6	5.0	1.4	n.a.	n.a.	3.2	5.7	4.2	0.8	0.6	0.5	GUBRF
İpek Doğal Enerji Kaynakları	3.21	5.0	56%	EY	433	36%	25.1	260	616	%0.2	892	404	722	-%5.9	-%32.7	-%46.5	-%6.8	-%20.7	-%45.2	83.0	-%12.2	n.a.	n.a.	n.a.	n.a.	13.5	-70%	10.1	n.a.	n.a.	0.4	n.a.	n.a.	n.m.	n.a.	n.a.	n.m.	n.a.	n.a.	IPEKE
Koza Altın İşletmeleri	23.40	37.3	59%	EY	1,854	29%	35.0	153	1,336	%0.7	4,166	1,760	3,199	-%7.5	-%27.1	-%44.1	-%11.4	-%14.1	-%42.7	642.1	%39.4	599.2	-%6.7	640.3	%6.9	110.8	-42%	5.6	6.0	5.6	2.5	2.4	1.8	3.3	3.9	2.8	2.5	2.9	2.1	KOZAL
Koza Anadolu Metal	2.86	6.0	110%	EÜ	577	44%	17.9	388	438	%0.3	1,304	572	1,007	-%12.3	-%31.1	-%49.5	-%15.9	-%18.8	-%48.2	195.7	%12.5	n.a.	n.a.	n.a.	n.a.	33.9	-61%	5.7	n.a.	n.a.	0.6	n.a.	n.a.	0.3	n.a.	n.a.	0.2	n.a.	n.a.	KOZAA
Migros	19.75	18.0	-9%	EA	1,827	19%	23.0	178	2,624	%0.5	2,554	1,605	2,190	%3.4	-%23.2	-%8.1	-%6.0	-%9.4	-%5.8	88.1	n.m.	-54.9	n.m.	166.5	n.m.	34.9	-43%	39.9	n.m.	21.1	2.8	2.9	2.6	12.4	11.6	9.9	0.8	0.7	0.6	MGROS
Park Elek. Madencilik	4.42	8.1	83%	EÜ	342	31%	5.3	149	221	%0.1	606	315	515	-%2.4	-%32.6	-%28.0	-%6.5	-%20.6	-%26.2	107.3	%6.4	85.0	-%20.8	159.0	%87.1	14.2	-35%	6.1	7.7	4.1	1.5	1.2	0.9	2.9	5.0	1.9	1.7	2.4	1.1	PRKME
Tav Havalimanları	11.30	13.8	22%	EY	2,133	40%	16.8	363	3,572	%1.1	2,620	1,864	2,228	%2.3	-%2.3	%28.1	-%2.0	%15.2	%31.3	285.9	%133.1	452.2	%58.2	557.7	%23.3	37.5	30%	14.4	9.1	7.4	3.2	2.3	1.7	7.9	6.2	5.2	2.7	2.1	1.8	TAVHL
Teknosa	11.10	13.5	22%	EÜ	634	11%	5.3	110	542	%0.1	829	467	643	-%2.6	-%19.3	%47.2	-%6.7	-%4.9	%50.9	50.4	%0.4	57.6	%14.1	74.2	%29.0	9.0	0%	24.2	11.0	16.4	6.2	4.8	3.9	8.7	7.2	5.9	0.4	0.3	0.3	TKNSA
Tofaş Otomobil Fab.	12.05	13.5	12%	EY	3,130	24%	19.3	500	3,393	%1.0	3,931	2,852	3,302	-%4.0	-%15.7	%25.1	-%6.8	-%0.7	%28.2	448.3	-%5.4	448.2	%0.0	504.4	%12.5	104.8	8%	13.4	13.4	11.9	2.9	3.0	2.7	8.0	8.7	7.9	1.0	1.0	0.9	TOASO
Trakya Cam	2.64	3.0	14%	EY	951	28%	8.0	694	980	%0.4	1,240	890	1,088	%1.5	-%17.1	%9.0	-%2.7	-%2.3	%11.8	72.4	-%67.7	94.4	%30.4	132.3	%40.1	4.3	-61%	25.3	19.4	13.8	0.9	0.9	0.8	9.1	11.1	8.8	1.5	2.0	2.0	TRKCM
Tüpraş	47.10	50.9	8%	EY	6,128	49%	45.4	250	7,253	%4.0	7,735	5,462	6,957	%8.3	-%7.2	-%1.7	%3.7	%9.4	%0.8	1,460.8	%17.6	1,600.3	%9.6	1,330.4	-%16.9	128.5	-55%	8.1	7.4	8.9	2.4	n.a.	n.a.	9.1	11.7	11.4	0.3	0.5	0.5	TUPRS
Türk Hava Yolları	7.50	9.4	25%	EÜ	5,377	50%	230.8	1,380	9,336	%3.6	5,856	4,226	4,920	%12.9	-%2.4	%40.1	%8.2	%15.1	%43.6	1,133.4	%6020.8	1,385.0	%22.2	2,103.9	%51.9	-22.3	n.m.	9.1	7.5	4.9	1.9	1.5	1.2	8.3	5.1	3.9	1.2	0.8	0.7	THYAO
Türk Telekom	7.50	7.6	1%	EY	13,638	13%	35.1	3,500	16,741	%2.4	17,337	12,085	14,795	%7.1	-%3.7	%18.0	%2.7	%13.5	%20.9	2,637.1	%27.5	2,349.2	-%10.9	2,778.6	%18.3	526.4	-32%	10.0	11.2	9.4	4.1	4.1	3.7	6.4	6.2	5.8	2.5	2.4	2.3	TTKOM
Türk Traktör	68.00	63.0	-7%	EA	1,885	25%	11.2	53	1,939	%0.6	2,021	1,454	1,722	%13.3	%9.7	%24.4	%6.6	%29.3	%27.6	268.2	-%3.3	254.3	-%5.2	256.1	%0.7	60.3	-6%	13.5	14.3	14.2	5.5	5.1	4.6	11.5	11.9	11.8	1.8	1.8	1.8	TTTRAK
Turkcell	11.20	14.0	25%	EÜ	12,801	25%	99.8	2,200	10,711	%4.3	15,768	11,846	14,074	%2.8	-%8.2	-%3.0	-%1.5	%8.2	-%0.6	2,083.0	%76.0	2,050.7	-%1.6	2,182.1	%6.4	566.9	10%	11.8	12.0	11.3	1.9	2.0	1.9	6.4	6.3	5.9	2.0	1.9	1.9	TCCELL
HOLDİNGLER		45.3			34,396	27%	205.2	9,646	114,898	%12.7																														
Enka İnşaat	4.85	6.8	40%	EÜ	8,063	12%	20.7	3,200	6,816	%1.3	9,546	7,657	8,568	-%1.8	-%6.7	%6.1	-%5.9	%10.0	%8.8	1,127.9	%32.8	1,148.0	%1.8	1,488.6	%29.7	285.8	-13%	13.8	13.5	10.4	1.6	1.5	1.3							ENKAI
Koç Holding	9.26	12.1	30%	EY	12,200	22%	63.3	2,536	19,955	%3.6	16,611	11,211	14,065	%6.7	-%16.6	%1.8	%2.2	-%1.7	%4.3	2,314.9	%9.0	2,393.5	%3.4	2,612.0	%9.1	451.9	-16%	10.1	9.8	9.0	1.0	1.3	1.2							KCHOL
Sabancı Holding	10.15	14.5	43%	EY	10,760	44%	86.8	2,040	83,945	%6.3																														