

Economic Data Release Calendar

Central Banks' Policy

	USD	0,00%-0,25%
	EUR	0,75%
	JPY	0,00%-0,10%
	UK	0,50%
	CHF	0,00-0,25%

	TR	5,50%
	SA	5,00%
	BR	7,25%
	RU	8,25%
	CH	6,00%

Date	Country	Ref	Event	UK	LT	Relevance	Consensus	Ecz. Forecast	Previous
25-Feb	China	▶	HSBC Manufacturing PMI : Feb	01:45	03:45	High	52.2		52.3
Mon	Eurozone	▶	Italy to Sell Bonds	10:00	12:00	High			
	US	▶	Chicago Fed National Activity Index : Jan	13:30	15:30	High			0.02
	US	▶	Dallas Fed Manufacturing : Feb	15:30	17:30	High			5.5
	Eurozone	▶	ECB's Asmussen Speaks	18:30	20:30	Medium			
	US	▶	Iran Nuclear Talks Begin			High			
	Eurozone	▶	Italian General Elections : Preliminary Results			High			
	Turkey	▶	Hearing for the Investigation on 12 Banks to be Held			High			
26-Feb	US	▶	Fed's Lockart Speaks	00:01	02:00	High			
Tue	Turkey	▶	Foreign Tourist Arrivals y/y : Jan	09:00	11:00	Low			12.4%
	Eurozone	▶	Italy to Sell 6month Bills	10:00	12:00	High			
	Turkey	▶	The CBRT MPC Minutes : Feb	12:00	14:00	Medium			
	US	▶	S&P Case Shiller 20 City Home Price Index m/m : Dec	14:00	16:00	High	0.50%		0.63%
	US	▶	House Price Index m/m : Dec	14:00	16:00	High	0.6%		0.6%
	US	▶	Richmond Fed Manufacturing Index : Feb	15:00	17:00	High	-2		-12
	US	▶	Consumer Confidence : Feb	15:00	17:00	High	61.1	60.0	58.6
	US	▶	New Home Sales : Jan	15:00	17:00	High	385k	380k	369k
	US	▶	Fed's Bernanke Testifies at Senate Banking Committee	15:00	17:00	High			
	US	▶	WTO Meeting			Medium			
27-Feb	Japan	▶	Retail Trade m/m : Jan	23:50	01:50	Medium	0.8%		0.1%
Wed	Germany	▶	GfK Consumer Confidence : Mar	07:00	09:00	Medium	5.9		5.8
	Turkey	▶	Consumer Confidence : Feb	08:00	10:00	Medium			75.8
	UK	▶	GDP q/q Preliminary : 4Q	09:30	11:30	Medium	-0.3%		-0.3%
	Eurozone	▶	Euro-zone Economic Confidence : Feb	10:00	12:00	High	89.9	89.5	89.2
	Eurozone	▶	Euro-zone Business Climate Indicator : Feb	10:00	12:00	High	-1.02		-1.09
	Eurozone	▶	Euro-zone Industrial Confidence : Feb	10:00	12:00	High	-13.1	-13.5	-13.9
	Eurozone	▶	Euro-zone Consumer Confidence Final : Feb	10:00	12:00	Medium	-23.6		-23.6
	Eurozone	▶	Euro-zone Services Confidence : Feb	10:00	12:00	High	-8.8		-8.8
	Eurozone	▶	Italy to Sell 5yr and 10yr Bonds	10:00	12:00	High			
	US	▶	Durable Goods Orders m/m : Jan	13:30	15:30	High	-4.0%	-4.7%	4.6%
	US	▶	Durable Goods Orders Ex Transportation m/m : Jan	13:30	15:30	High	0.3%	-1.2%	1.3%
	US	▶	Pending Home Sales m/m : Jan	15:00	17:00	High	2.0%	3.0%	-4.3%
	Eurozone	▶	ECB's Draghi Speaks	17:30	19:30	High			
	US	▶	Fed's Fisher Speaks	21:03	23:30	High			
	Eurozone	▶	ECB LTRO Repayments Begin			High			
28-Feb	Japan	▶	Markit Manufacturing PMI : Feb	23:15	01:15	Medium			47.7
Thu	Japan	▶	Industrial Production m/m Preliminary : Jan	23:50	01:50	Medium	1.5%		2.4%
	Germany	▶	Retail Sales m/m : Jan	07:00	09:00	High		1.2%	-1.6%
	Eurozone	▶	ECB's Contancio Speaks	08:00	10:00	Medium			
	Turkey	▶	Exports : Jan	08:00	10:00	High		USD11.55bn	USD12.65bn
	Turkey	▶	Imports : Jan	08:00	10:00	High		USD18.90bn	USD19.83bn
	Turkey	▶	Foreign Trade : Jan	08:00	10:00	High	USD-7.10bn	USD-7.35bn	USD-7.18bn
	Eurozone	▶	Italy's Monti Speaks	08:15	10:15	High			
	Eurozone	▶	ECB's Praet Speaks	08:30	10:30	Medium			
	Germany	▶	Unemployment Rate : Feb	08:55	10:55	Medium	6.8%		6.8%
	Eurozone	▶	Euro-zone CPI m/m : Jan	10:00	12:00	Medium	-1.0%		0.4%
	Eurozone	▶	Euro-zone Core CPI y/y : Jan	10:00	12:00	Medium	1.5%		1.5%
	Eurozone	▶	ECB's Contancio Speaks	10:30	12:30	Medium			
	Germany	▶	CPI m/m Preliminary : Feb	13:00	15:00	Medium	0.7%		-0.5%
	Germany	▶	CPI - EU Harmonised m/m Preliminary : Feb	13:00	15:00	Medium	0.7%		-0.7%
	US	▶	GDP q/q : Q4 (Annualised, Second Official Forecast)	13:30	15:30	High	0.5%	0.3%	-0.1%
	US	▶	Personal Consumption q/q : Q4 (Annualised, Second Official Forecast)	13:30	15:30	High	2.3%		2.2%
	US	▶	Core PCE q/q : Q4 (Annualised, Second Official Forecast)	13:30	15:30	High	0.9%		0.9%
	US	▶	Initial Jobless Claims	13:30	15:30	High	360k	360k	362k
	US	▶	Chicago PMI : Feb	14:45	16:45	High	54.1	53.5	55.6
	Eurozone	▶	ECB's Praet Speaks	15:00	17:00	Medium			
	Turkey	▶	Treasury Financing Program : Mar	15:30	17:30	Medium	TRL11.3bn	TRL11.3bn	TRL15.2bn
	US	▶	Kansas City Fed Manufacturing : Feb	16:00	18:00	Medium			-2
1-Mar	Japan	▶	Unemployment Rate : Jan	23:30	01:30	Low	4.2%		4.2%
Fri	Japan	▶	CPI y/y : Jan	23:30	01:30	Medium	-0.2%		-0.1%
	China	▶	Manufacturing PMI : Feb	01:00	03:00	High	50.5	50.5	50.4
	China	▶	HSBC Manufacturing PMI : Feb	01:00	03:00	High			52.3
	US	▶	Fed's Evans Speaks	01:00	03:00	High			
	Turkey	▶	HSBC Manufacturing PMI : Feb	08:00	10:00	Medium			
	Germany	▶	PMI Manufacturing Final : Feb	08:55	10:55	High	50.1	50.1	50.1
	Eurozone	▶	PMI Manufacturing Final : Feb	09:00	11:00	High	47.8	47.8	47.8
	Turkey	▶	Preliminary Exports : Feb	09:00	11:00	Medium			USD11.02bn
	UK	▶	PMI Manufacturing : Feb	09:30	11:30	Medium	51.0		50.8
	Eurozone	▶	Euro-zone CPI Estimate y/y : Feb	10:00	12:00	Medium	1.9%		2.0%
	Eurozone	▶	Euro-zone Unemployment Rate : Jan	10:00	12:00	Medium	11.8%		11.7%
	Turkey	▶	ICC Wage Earners' Price Index m/m : Feb	10:15	12:15	Medium			0.18%
	US	▶	Personal Income m/m : Jan	13:30	15:30	High	-2.1%	-2.8%	2.6%
	US	▶	Personal Spending m/m : Jan	13:30	15:30	High	0.2%	0.1%	0.2%
	US	▶	PCE Core m/m : Jan	13:30	15:30	High	0.2%		0.0%
	US	▶	Markit PMI Final : Feb	13:58	15:58	Medium			
	US	▶	Michigan Consumer Confidence Final : Feb	14:55	16:55	High	76.3	76.0	76.3
	US	▶	ISM Manufacturing : Feb	15:00	17:00	High	52.5	52.5	53.1
	US	▶	Deadline for Automatic Spending Cuts			High			

During
Week

Investor's Calendar
February 25 - Mar 1, 2013

www.emdas.com.tr
research@emdas.com.tr
Tel: +90 212 319 58 36
Fax: +90 212 319 58 30

Earnings Release Calendar
MARKET MOVERS

Date	Company	Announcement time	EPS expectations*
25-Feb Mon	Hertz Berkshire Hathaway Titan International	Before market open Time not certain Time not certain	0.313 1755,120 0.467
26-Feb Tue	Macy's Home Depot Vivendi SA	Before market open Before market open Before market open	1,970 0.646 2,008
27-Feb Wed	Target JC Penny	Before market open 23:30	1,481 -0.215
28-Feb Thur	Kohl's Best Buy Bayer Deutsche Telekom General Energy RBS MAN BAT	23:00 Time not certain 8:30 11:00 16:00 Time not certain Time not certain Time not certain	0.710 1,546 5,419 0.640 0.257 0.159 0.079 2,062
1-Mar Fri	Lloyds Banking Group	Time not certain	0.022

*, Earnings per share expectations

All information and data in this document are obtained from sources believed to be reliable. While the Research Department has spent reasonable care in verifying the accuracy and completeness of the information presented herein, it does not take responsibility for remaining errors and omissions. The views and opinions expressed in this document belong to the Research Department and do not represent those of the Eczacıbaşı Securities management. This document is published for purposes of information only, and no article or statement can be construed as investment advice or a solicitation to buy or sell the securities mentioned herein. Void where prohibited.